NOTICE OF THE MEETING

Notice is hereby given that the 31ST Annual General Meeting of the Members of Oswal Greentech Limited will be held on Saturday, the 28TH day of September, 2013 at 10.30 A.M. at the Registered Office of the Company at Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab), to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Balance Sheet as at 31st March, 2013 and Statement of Profit and Loss for the year ended on that date together with the Report of the Board of Directors and the Auditors' thereon.
2. To appoint a Director in place of Mr. Anil Bhalla, who retires by rotation and is being eligible, offers himself for re-appointment.
3. To appoint a Director in place of Mr. Sumit Kumar Dutt, who retires by rotation and being eligible, offers himself for re-appointment.
4. To consider and, if thought fit, to pass, with or without modifications, if any, the following as an Ordinary Resolution:

   "Resolved that M/s T.R. Chadha & Company, Chartered Accountants, retiring auditors of the Company, be and are hereby re-appointed as the Auditors of the Company to hold office from the conclusion of this meeting until the conclusion of the next Annual General Meeting of the Company on remuneration to be decided by the Board of Directors."

By Order of the Board
For OSWAL GREENTECH LTD.

Place : New Delhi
Date : 12.08.2013

H.K. Gupta
CFO & Company Secretary

Notes :

1. A Member entitled to attend and vote at the meeting is entitled to appoint proxy to attend and vote instead of himself/herself and that the proxy need not be a member of the company. The proxy in order to be effective must be deposited at the registered office of the company, duly stamped and signed, not less than 48 hours before the commencement of the meeting.
2. The Register of Members and the Share Transfer Books of the Company will be closed from 21ST September 2013 to 28TH September, 2013 (both days inclusive)
3. As per the requirement of Clause 49 of the Listing Agreement on Corporate Governance for appointment of the Directors(s)/ re-appointment of the retiring Director(s),a statement containing details of the concerned director(s) is provided herewith.
4. Members/Proxies are requested to bring their duly-filled Attendance Slips along with their copies of Annual Reports at the meeting.
5. Shareholders interested in giving nominations in respect of the shares held by them can do so by obtaining nomination forms from the Company.(As per the provision of the Companies Act,1956, facility for making nominations is available to the shareholders in respect of the shares held by them . Nomination forms can be obtained from the Company.)
6. Members seeking any information on the Accounts of the Company are requested to write at least ten days before the meeting so that the required information can be made available at the meeting.(Shareholders desiring any information as regards to the Accounts of the company are requested to write to the company at an early date so as to enable the management to keep the information ready at the meeting.)
7. Company's Equity Shares are compulsory traded in Demat Form and therefore shareholders are requested to get their shares dematerialized by opening an account with a Depository Participant through "National Securities Depository Ltd." (NSDL) or "Central Depository Services Ltd" (CDSL) .
8. The Register of Directors' shareholding in the Company shall remain open for inspection to the Members of the Company during 10.00 a.m. to 12.00 noon on each working day beginning with 14 days prior to the date of Annual General Meeting up to the date of the Meeting, at the Registered Office of the Company.
9. The Investors may send the documents for transfer of shares and other correspondence/queries relating to shares directly to the Registrar and Share Transfer Agent of the Company M/s Skyline Financial Services Pvt. Ltd., D-153/A, First Floor, Okhla Industrial Area, Phase-1, New Delhi-110020.
10. Members holding shares in single name and in physical form are advised to make nomination in respect of their shareholding in the company.
11. Members' holdings shares in the dematerialized mode are requested to (provide) intimate all changes with respect to their Bank Details, Mandate, Power of Attorney or address for correspondence to their respective Depository Participant (DP). These changes will be automatically reflected in the Company's records through Electronic Connectivity with NSDL/CDSL.
12. The SEBI (Securities Exchange Board of India) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their De-mat accounts. Members holding shares in physical form can submit their PAN details to the company Registrar and Transfer Agents, M/s. Skyline Financial Services Pvt. Ltd.
13. In all correspondence with the Company, members are requested to quote their account/ folio numbers and in case, the shares are held in the dematerialized form, they must quote their client ID number and their DP ID number.
14. Corporate members intending to send their authorized representative are requested to send a duly certified copy of the Board Resolution authorizing their representatives to attend and vote at the Annual General Meeting

GREEN INITIATIVE IN CORPORATE GOVERNANCE

15. The Ministry of Corporate Affairs has taken a "Green Initiative in the Corporate Governance" by allowing paperless compliances by the companies . Your Company supports this green initiative and members who have registered for this facility will be getting all documents, including the Notice and Annual Report, through email. Additionally, the members opting for this facility can request for physical copy of such documents and shall receive the same free of cost.

INFORMATION REQUIRED TO BE FURNISHED IN PURSUANCE OF CLAUSE 49 OF THE LISTING AGREEMENT WITH STOCK EXCHANGES

The particulars of the Directors who are proposed to be appointed/re-appointed are as given below:

1. Shri Anil Bhalla

Shri Anil Bhalla is appointed as Managing Director on the Board of Company and has been actively associated with all the business endeavors of the Company. His knowledge and vast experience in the field of real estate businesses has helped a lot in the growth of the Company.

He is a visionary, prophetic & really enthusiastic. He is the real man behind the show and because of his innovation and meticulous forethought, Oswal Greentech Limited could get the name and fame. He besides pioneer is innovative, novel & meticulous.

He is a director on the Board of Oswal Agro Mills Ltd. and Lucky Star Entertainment Limited. He is also a trustee of Aruna Abhey Oswal Trust. He is member of Investor Grievance Committee and Share Transfer Committee of your Company. Neither he nor any of his family members hold any shares of this company.

2. Shri Sumit Kumar Dutt

Shri Sumit Kumar Dutt aged 41 years is appointed as a Non-Executive Independent director on the Board of the Company on 7th March, 2009. He is an art student. He is working in the field of Television, Commercials, Music Videos and Documentaries. He has a film production house in the name of 'Mise En Scene Entertainment Services Pvt. Ltd, one of the foremost Music Video producers in the industry. He has received various Indian Awards and also been nominated for international award such as SXSW awards of Texas, USA. MTV awards. His company has provided production supports services to various international media companies like Swiss Broadcasting Corporation, BBC, VHQ (Singapore), Pumpkin Films (Switzerland), Natural History New Zealand, CMD Agency (USA). He has vast experience, administrative skills and has made valuable contribution in the expansion and growth of the Company at all levels. He is a member of Audit Committee and Remuneration Committee in your Company. Neither he nor any of his family members hold any shares of this company.

By Order of the Board
For Oswal Greentech Ltd.

Place : New Delhi
Date : 12.08.2013

H.K. Gupta
CFO & Company Secretary