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Department of Corporate Services/ Listing
BSE Limited

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Email id: corp.relations@bseindia.com

Scrip Code No.: 539290

National Stock Exchange of India Ltd.

"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E),

Mumbai-400 051

Email id: cmllist@nse.co.in

Scrip Code: OSWALGREEN

Subject: Outcome of the meeting of Board of Directors of Oswal Greentech Limited held on February 12, 2026

Dear Sir/ Madam,

- 1 In compliance with Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors in their meeting held today i.e. February 12, 2026 have, *inter alia*, considered, approved and taken on record the un-audited financial results for the quarter and nine months ended December 31, 2025.

It is further informed that the unaudited financial results of the Company for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee in its meeting held on Thursday, February 12, 2026 and based on its recommendation, approved by the Board of Directors of the Company at their meeting held on Thursday, February 12, 2026.

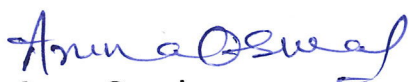
Accordingly, please find enclosed herewith unaudited financial results for the quarter and nine Months ended December 31, 2025, along with limited review report as submitted by the statutory auditors of the Company on the unaudited financial results. **(Annexure 1)**

Kindly take the same on record.

Thanking you,

Yours sincerely,

For Oswal Greentech Limited



Aruna Oswal

Wholetime Director & Chairperson

DIN: 00988524

Encl: A/a

Time of Commencement: 01:15 P.M.
Time of Conclusion: 03:50 P.M.

MEHTA CHOKSHI & SHAH LLP

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Unaudited Quarterly and year-to-date Financial Results of Oswal Greentech Limited ('the Company') pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors,
Oswal Greentech Limited

1. We have reviewed the accompanying Statement of the Unaudited Financial Results ('the Statement') of **Oswal Greentech Limited** ('the Company') for the quarter ended December 31st, 2025 and year to date from April 01st, 2025 to December 31st, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'), including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, applying analytical and other review procedures. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Emphasis of Matter

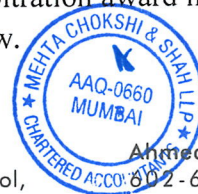
(1) A dispute had arisen relating to interest charged on Inter Corporate Deposits with one of the borrowers for the period relating to Covid and subsequent to it. The Company had invoked arbitration clause as per the ICD agreement and during the period an arbitration award has been passed which is partially in favour of the Company, as stated in para (2) below.

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In view of the arbitration award not to the satisfaction of the Company, it has decided to contest it further at the Hon. High Court of New Delhi. In view of this the Company has not charged any further interest pending the judgement of the Hon. High Court of New Delhi. Consequently, the interest income and current assets are understated by Rs 1,071.01 lacs for the quarter under review.

(2) An arbitration award of Rs 9,717.00 lacs has been passed, in the matter of dispute relating to Inter Corporate Deposits with one of the borrowers for the period relating to Covid and subsequent to it, in favour of the Company against its total claim of Rs 47,212.27 lacs resulting in shortfall of Rs 37,495.27 lacs. The Company has challenged such arbitration award, which is pending for hearing at Hon. High Court of New Delhi.

Our conclusion is not modified in respect of above matters.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India / has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The financial results of the Company for the year ending March 31st, 2025, were audited by the predecessor auditor whose report dated May 21st, 2025, expressed qualified opinion. The financial results of the Company for the corresponding quarter ended December 31st, 2024, and the corresponding period from April 01st, 2024 to December 31st, 2024, were reviewed by the predecessor auditor whose report dated January 28th, 2025, had expressed unmodified conclusion with emphasis of matter.

For Mehta Chokshi & Shah LLP

Chartered Accountants

FRN: 106201W/W100598



Agarwal

Rakesh Agarwal

Partner

M. No.: 170685

Place: New Delhi

Date: February 12th, 2026

UDIN: 261706850LKTTZ8848

OSWAL GREENTECH LIMITED

Corporate Office : 7th Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001; CIN: L24112PB1981PLC031099

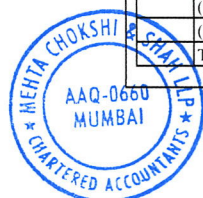
Statement of Unaudited Financial Results for the Quarter and Nine months ended 31st December, 2025

Part I		(₹ In Lakhs)					
S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
I	Revenue from operations	1,304.06	1,723.49	1,531.78	5,046.98	4,612.33	6,595.76
II	Other income	670.36	656.38	725.63	2,067.24	1,955.41	2,676.95
III	Total Income (I+II)	1,974.42	2,379.87	2,257.41	7,114.22	6,567.74	9,272.71
IV	Expenses						
	Cost of land, plots, development rights, constructed properties and others	462.66	968.38	822.86	2,805.58	2,058.84	3,951.45
	Employee benefits expense	220.70	256.92	384.16	781.47	1,215.54	1,481.85
	Finance Costs	14.27	21.55	26.04	56.47	69.36	96.31
	Depreciation and amortization expense	73.74	73.75	96.82	220.51	269.83	354.48
	Donation	-	-	0.39	-	0.39	1.45
	Consultancy and professional fee	55.69	119.66	117.18	295.01	413.68	521.52
	Expenses for leases of low value assets	3.54	2.47	2.12	9.92	31.78	36.11
	Rates and Taxes	92.22	4.55	16.28	101.25	43.70	59.91
	Contribution towards Corporate Social Responsibility	-	54.00	-	54.00	-	75.00
	Other expenses	114.76	126.85	832.52	349.94	1,448.66	1,712.47
	Total Expenses (IV)	1,037.58	1,628.53	2,298.37	4,674.15	5,551.78	8,290.55
V	Profit/(loss) before tax (III-IV)	936.84	751.34	(40.96)	2,440.07	1,015.96	982.16
VI	Tax expense for the period / year						
	Current tax (Including earlier year tax adjustment)	-	234.31	(179.57)	353.79	12.22	102.43
	Deferred Tax	78.80	(32.52)	85.31	12.44	89.26	26.52
VII	Profit/(loss) for the period/year (V-VI)	858.04	549.55	53.30	2,073.84	914.48	853.21
VIII	Other Comprehensive Income						
	Items that will not reclassified to profit or loss						
	(i) Equity instruments through other comprehensive income (FVTOCI)	(2,047.46)	(1,203.43)	(0.20)	(2,011.84)	0.27	131.78
	(ii) Remeasurement of defined benefit plan	(1.49)	5.03	13.10	8.57	67.63	20.12
	(iii) Remeasurement of defined lease liability	-	-	-	-	-	50.94
	(iv) Income tax relating to these items	-	-	-	-	-	-
	Total other comprehensive income/(loss)	(2,048.95)	(1,198.40)	12.90	(2,003.27)	67.90	202.84
IX	Total comprehensive income/(loss) for the period/year (VII+VIII)	(1,190.91)	(648.85)	66.20	70.57	982.38	1,056.05
X	Paid-up equity share capital (face value of ₹ 10/- each)	25,680.92	25,680.92	25,680.92	25,680.92	25,680.92	25,680.92
XI	Other equity (excluding revaluation reserves)	-	-	-	-	-	2,24,318.55
XII	Earning per share (EPS): (Not annualised) for the quarter						
	(a) Basic EPS (Rs/Re)	0.33	0.21	0.02	0.81	0.36	0.33
	(b) Diluted EPS (Rs/Re)	0.33	0.21	0.02	0.81	0.36	0.33

Part II

UNAUDITED SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

		(₹ In Lakhs)					
S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	Segment Revenue						
	(a) Real Estate	430.48	931.35	768.64	2,610.31	2,375.86	3,609.02
	(b) Investment Activities	644.52	631.75	686.42	1,950.09	1,871.03	2,570.37
	(c) Unallocated	899.42	816.77	802.35	2,553.82	2,320.85	3,093.32
	Total Segment Revenue	1,974.42	2,379.87	2,257.41	7,114.22	6,567.74	9,272.71
2	Segment Result						
	Profit/(Loss) before tax and interest from each segment						
	(a) Real Estate	(212.22)	(281.17)	(1,008.87)	(836.25)	(1,645.97)	(2,639.70)
	(b) Investment Activities	503.39	417.16	433.57	1,418.47	1,141.26	1,584.13
	(c) Unallocated	659.94	637.30	560.38	1,914.32	1,590.03	2,134.04
	Less Finance Cost	14.27	21.95	26.04	56.47	69.36	96.31
	Profit/(loss) before tax	936.84	751.34	(40.96)	2,440.07	1,015.96	982.16
	Less Current Tax (Including earlier year tax adjustment)	-	234.31	(179.57)	353.79	12.22	102.43
	Less Deferred Tax	78.80	(32.52)	85.31	12.44	89.26	26.52
	Profit/(loss) after Tax	858.04	549.55	53.30	2,073.84	914.48	853.21
3	Segment Assets						
	(a) Real Estate	98,472.47	99,002.39	1,09,996.81	98,472.47	1,09,996.81	1,05,292.80
	(b) Investment Activities	98,536.79	1,00,169.60	90,583.64	98,536.79	90,583.64	94,941.56
	(c) Unallocated	57,485.63	56,519.60	55,145.93	57,485.63	55,145.93	55,497.50
	Total Assets	2,54,494.89	2,55,691.59	2,55,726.38	2,54,494.89	2,55,726.38	2,55,731.86
4	Segment Liabilities						
	(a) Real Estate	1,504.93	1,378.34	2,365.21	1,504.93	2,365.21	2,293.74
	(b) Investment Activities	355.03	447.14	841.15	355.03	841.15	814.12
	(c) Unallocated	2,564.92	2,605.16	2,594.28	2,564.92	2,594.28	2,624.53
	Total Liabilities	4,424.88	4,430.64	5,800.64	4,424.88	5,800.64	5,732.39



Notes:

1. The aforesaid unaudited financial results for the third quarter and Nine Months ended 31st December, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in its meeting held on February 12, 2026
2. The above Results are in compliance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2021.
3. The Company continues to recognize Real Estate and Investing activities as separate Business Segments.
4. A dispute had arisen relating to interest charged on Inter Corporate Deposits with one of the borrowers for the period relating to Covid and subsequent to it. In view of the dispute not to the satisfaction of the Company, it has decided to contest it further at the Hon. High Court of New Delhi. In view of this the Company has not charged any further interest pending the judgement of the Hon. High Court of New Delhi. Consequently, the interest income and current assets are understated by Rs 1,071.01 lacs for the quarter under review.
5. An arbitration award of Rs 9,717.00 lacs has been passed, in the matter of dispute relating to Inter Corporate Deposits with one of the borrowers for the period relating to Covid and subsequent to it, in favour of the Company against its total claim of Rs 47,212.27 lacs resulting in shortfall of Rs 37,495.27 lacs. The Company has challenged such arbitration award, which is pending for hearing at Hon. High Court of New Delhi.
6. The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Code viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). These Codes have been made effective from 21st November, 2025. The corresponding all supporting rules under these codes are yet to be notified. The impact of these changes, estimated by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the financial results of the Company for the quarter and nine months ended December 31, 2025.
7. Earning per share is not annualised for the quarter and nine month ended 31st December, 2025, Quarter ended 30th September, 2025 and Quarter and nine month ended 31st December, 2024.
8. The figures of the previous periods have been re-grouped/ re-arranged wherever considered necessary.

Place : New Delhi

Date : 12.02.2026

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Contact: 0161- 2544238 ; website: www.oswalgreens.com; Email ID: oswal@oswalgreens.com



By the order of the board

Aruna Oswal

Aruna Oswal
Chairperson
DIN: 00988524

