

**RECONCILIATION OF SHARE CAPITAL AUDIT**

We have examined all the relevant Books, Registers, Forms, Documents, and other Papers maintained by **Oswal Greentech Limited (CIN L24112PB1981PLC031099)**, a Company incorporated under the Companies Act, 1956, having its Registered office at Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana, Punjab-141003 and Corporate Office at 7<sup>th</sup> Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 (herein referred to as the Company) for the purpose of issuing this Certificate is in accordance to Circular No. D&CC/FITCC/CIR-16/2002 dated 31<sup>st</sup> December, 2002, issued by the Securities and Exchange Board of India.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Share Transfer Agent (STA) appointed by the Company pursuant to SEBI's circular No. D&CC/FITCC/CIR-16/2002 dated 31<sup>st</sup> December, 2002.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications as considered necessary, we hereby certify that:

|    |                           |   |
|----|---------------------------|---|
| 1. | For Quarter Ended         | 31 <sup>st</sup> December, 2019   |
| 2. | ISIN                      | INE 143A01010   |
| 3. | Face value                | Rs. 10/-  |
| 4. | Name of the Company       | Oswal Greentech Limited (Formerly Known as Oswal Chemicals and Fertilizers Limited) |
| 5. | Registered office address | Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana, Punjab-141003             |
| 6. | Correspondence address    | 7 <sup>th</sup> Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001   |
| 7. | Telephone and Fax Nos.    | Ph: 011-23715225, 23715242<br>Fax: 011-23716276                                     |

Head Office: 612, Suryakiran Building, 19 KG Marg, Connaught Place, New Delhi - 110001

Branch Office: 19, 1st Floor, Feroze Gandhi Market, Ludhiana - 141001

Tel: +91-11-43550617, 23350617, E-mail: Shivam.garg@corporatetrust.in

*For C.T. & Co.  
Company Secretaries*

*Partner*

|     |  |   |                           |
|-----|--|---|---------------------------|
| 8.  | E Mail address   | hkgupta@oswalgreens.com   |                           |
| 9.  | Names of stock exchanges where the Company's securities are listed         | (i) National Stock Exchange<br>(ii) Bombay Stock Exchange<br>(iii) Ahmedabad Stock Exchange<br>(iv) Calcutta Stock Exchange |                           |
|     |  | Number of shares  | % of total Issued Capital |
| 10. | Issued Capital   | 256809159   | 100.00%                   |
| 11. | Listed Capital (Exchange-wise)   | 256809159   | 100.00%                   |
| 12. | Held in dematerialised form in CDSL  | 12349513  | 4.81%                     |
| 13. | Held in dematerialised form in NSDL  | 224194847   | 87.30%                    |
| 14. | Physical   | 20264799  | 7.89%                     |
| 15. | Total number of shares (12+13+14)  | 256809159   | 100.00%                   |
| 16. | Reasons for difference, if any, between (10 & 11) (10 & 15) and (11 & 15). | Not Applicable  |                           |

17. Certifying the details of change in share capital during the quarter under consideration as per table below:

| Particulars<br>*** | No. of shares | Applied/<br>Not Applied<br>for listing | Listed on Stock Exchanges<br>(Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr.<br>Pending for SE<br>(Specify names) |
|--------------------|---------------|--|--|---------------------------|---------------------------|---|
| -----              | -----         | -----                                  | -----NIL-----                                | -----                     | -----                     | -----   |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify).

|     |   |                     |
|-----|---|---------------------|
| 18. | Register of Members is updated (Yes/ No)  | Yes, Electronically |
| 19. | Reference of previous quarter with regard excess dematerialised shares, if any                                  | NIL                 |
| 20. | Has the Company resolved the matter mentioned in point no. 16 above in the current quarter? If not, reason why? | Not Applicable      |

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | -----           | -----         | -----             |
| Pending for more than 21 Days | -----           | -----         | -----             |

|     |  |   |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company             | Mr. H. K. Gupta<br>Company Secretary & Compliance Officer<br>Telephone No. +91-11-23322980<br>Fax No. 011-23716276  |
| 23. | Name, Address, Tel. & Fax No. Regn. No. of the Auditor/Company Secretary       | CT & Company<br>Company Secretaries<br>612, Suryakiran Building, 19 KG Marg, Connaught Place, New Delhi 110001<br>Telephone No. : +91-11-43550617<br>Email: shivam.garg@corporatetrust.in |
| 24. | Appointment of common agency for share registry work. If yes, name and address | Skyline Financial Services Private Limited<br>D-153/A, Okhla Industrial Area, Phase-I, New Delhi-110020<br>Ph: 011-40450193, 93-97  |

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|     |   |     |
|-----|---|-----|
| 25. | Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.) | NIL |
|-----|---|-----|

FOR **CT & COMPANY**  
Company Secretaries

For **C.T. & Co.**  
Company Secretaries

*Shivam Garg*

Shivam Garg  
Partner

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**UDIN** A044577B000079370

Date: 21.01.2020

Place: New Delhi